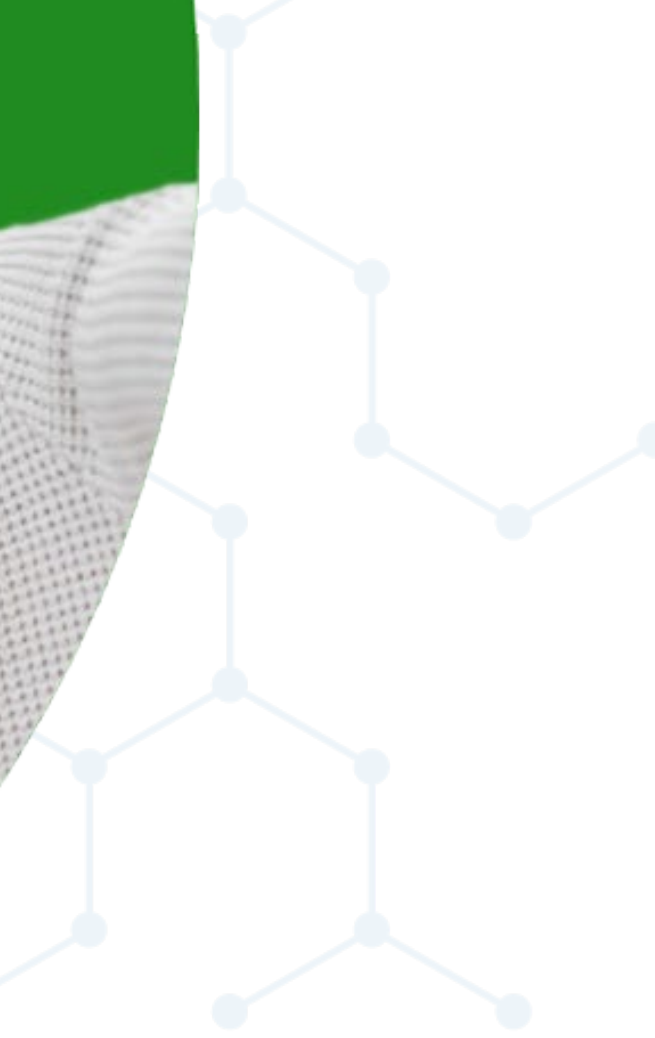




INGENI
HEALTH

INVESTOR OVERVIEW

Solution, Market, Key Facts for Investors



Who is Ingeni Health?

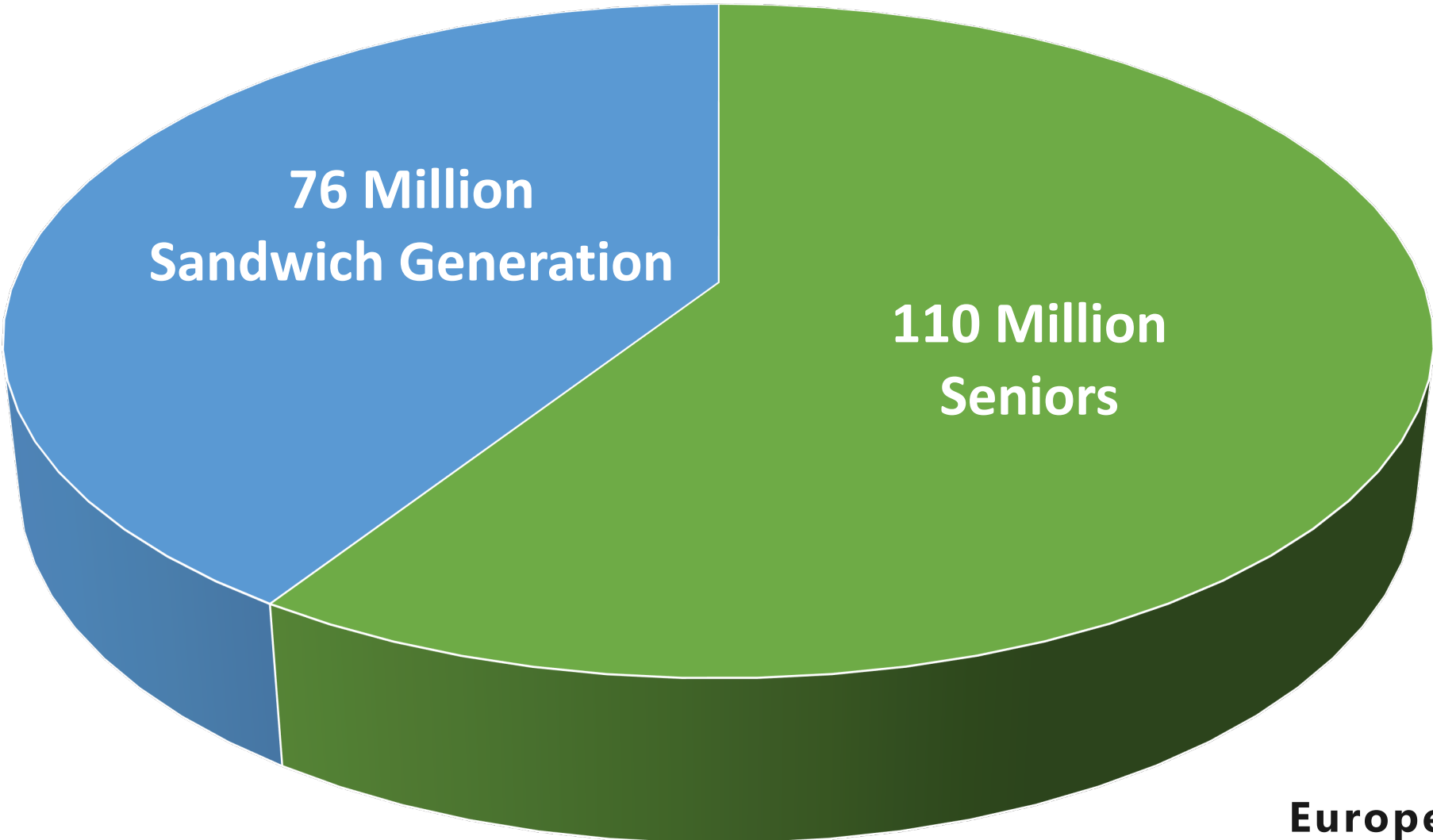
AI B2B Health, Longevity, Safety for Enterprise, Individuals, Families and Seniors

- Quality Team with more than 150 Years Experience in Health and Business
- Metabolic Health Beta Pilot with B2B Partners Starts November 20th 2024,
- Full Commercialization Second Quarter 2025
- Supporting FDA Devices
- Lab Partner for Gut Health and Genetics
- AWS Partner for HIPPA Compliance and Enterprise Growth
- Payment Integration as a revenue source for Ingeni services
- Patent Strategy Team: Health and Blood Glucose background



Global Health Market with Multiple Health Problems

88% of Americans may have poor Metabolic Health and are at-risk
97% of Seniors want to Age Safely @Home



**Europe Faces
Similar Problem:
Population 744M**

Sandwich Generation

Parents 30s – 50s, responsible for children @HOME and for the care of aging parents

“Your Health Data and Diet”

Supporting Dexcom, Freestyle Libre, and more than 60 devices and apps

We Nudge Healthier Habits



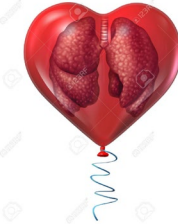
Gut Health & Genetics Remediation



Diet Analytics



Fasting Glucose Score



Respiratory Health



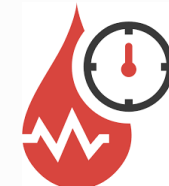
Cardiovascular Health



Sleep Quality



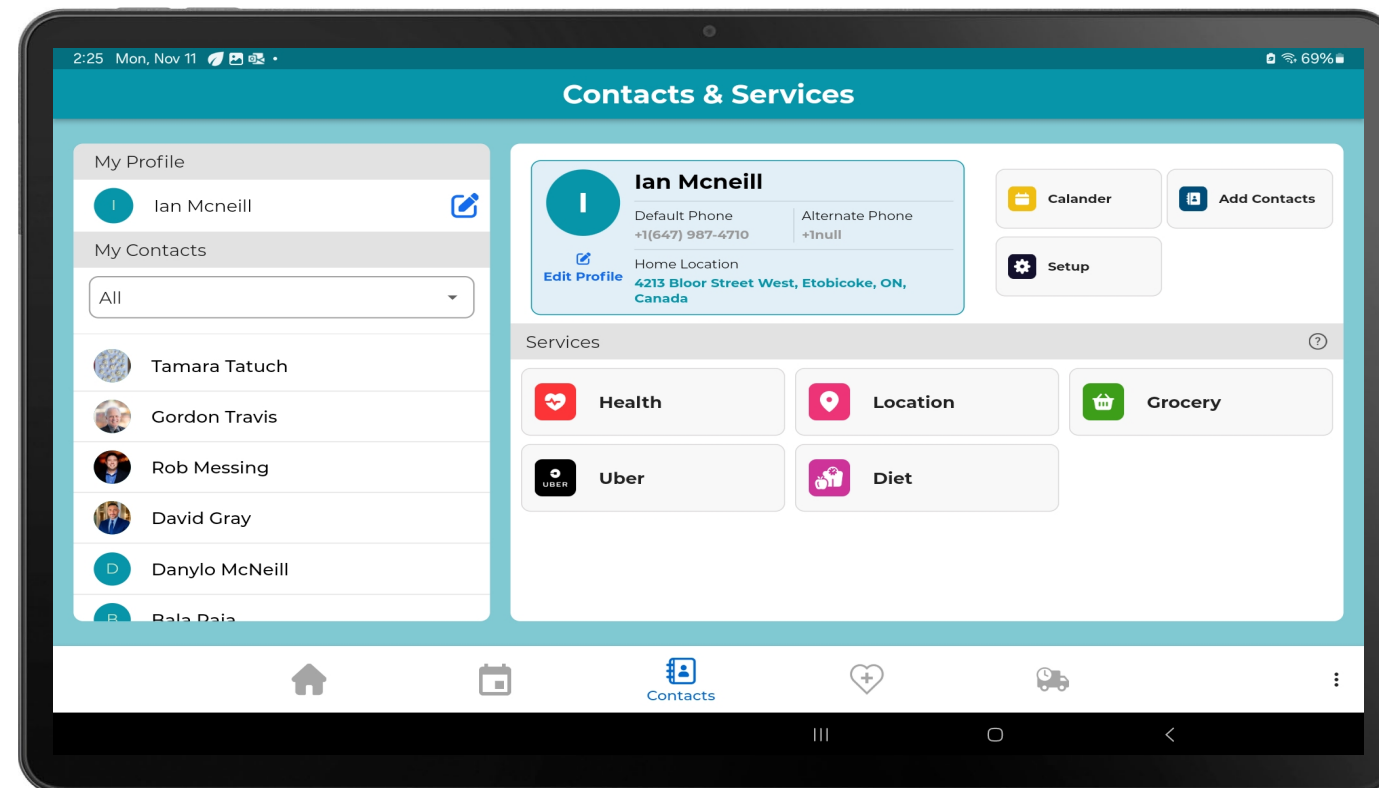
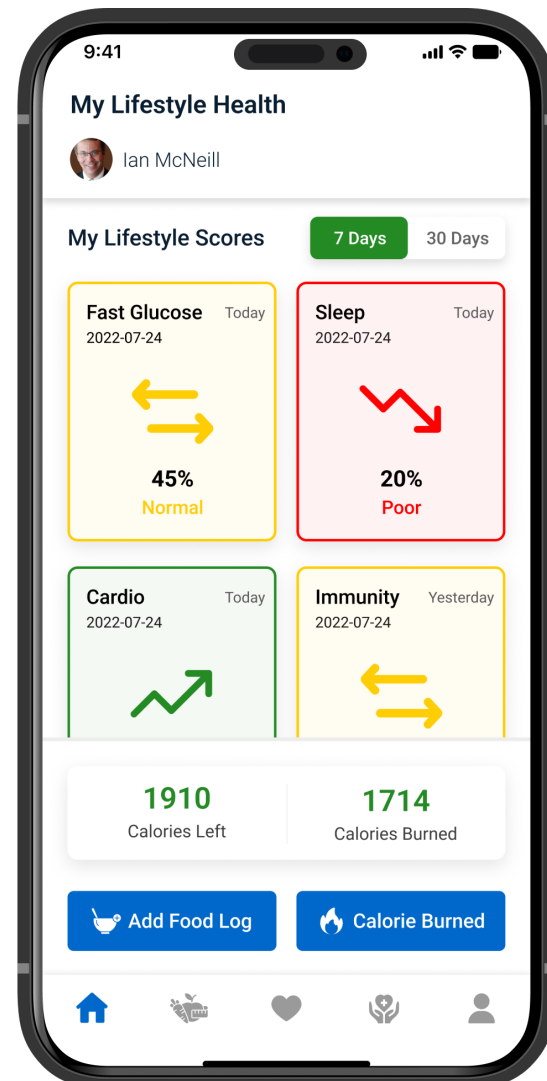
Activity Scoring



Blood Pressure



Immunity Index



B2B Partners, Health and Caregivers with OPT IN access
Diet and Health Reports
Gut Health Reports and Genetic Profiles

The Ingeni Multi App Solution for All!

Monthly Subscription

Health & Life Management all in one

- Metabolic Health Insights

Seniors and Caregivers

- EASY, Not complicated
- Appointments and Medications
- Invite family and Caregivers to connect and opt-in shared data
- Value add necessities:
 - Travel via Uber
 - Grocery delivery 1M locations
 - Home care management with Ingeni partners

@HomeHub works right out of the box!

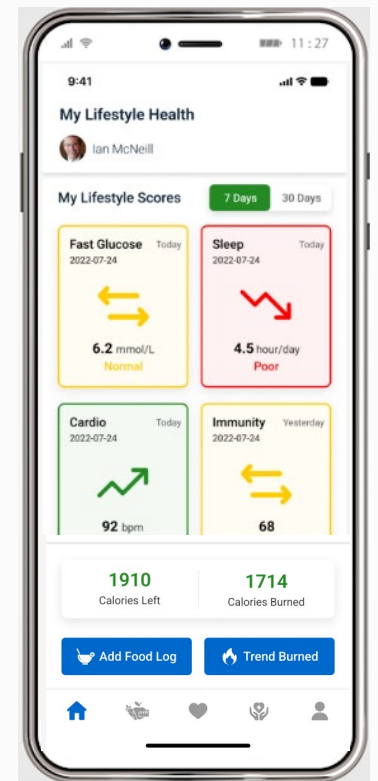
IOS and Android Applications for All



**Companion
App for
Caregivers**






**Ingeni @HOMEHUB for
Seniors and The Entire
Family**

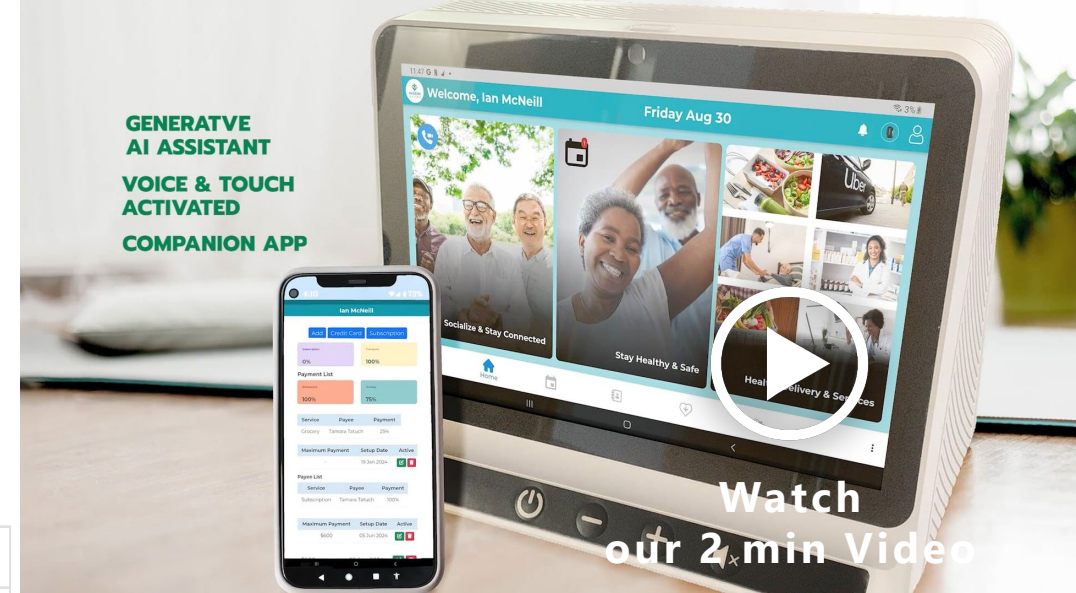


**Metabolic
Health for
ALL**

@HOME HUB for Seniors and Caregivers

Clients Pay for Services

| |  |  GrandPad |  |
|---|---|--|---|
| Product Cost | \$225 | \$397 | \$249 |
| Monthly Subscription | \$34 | \$65 | \$39 |
| Touch Screen Size | 10" | 8" | 7" |
| Exclusive Partnership Network Sage: InControl, Socially Engaged, Financial Wellbeing | ✓ | ✗ | ✗ |
| Policy Supported for Government, Insurance Professional Groups | ✓ | ✗ | ✗ |
| AWS HIPPA Compliant Cloud with Geo Located Data | ✓ | ✗ | ✗ |
| All Feature with Voice Generative AI | ✓ | ✗ | ✓ |
| Multi Tennent for Grouping Clients to Care Groups and Organizations | ✓ | ✗ | ✗ |
| Shared Agenda & Reminders for all Trusted Companion Users | ✓ | ✗ | ✗ |
| Grocery, Restaurant, W/ Delivery 1M GEO Located, UBER | ✓ | ✗ | ✗ |
| AI Powered Care & Monitoring through Wifi (chipset embedded in @HOME HUB) * | ✓ | ✗ | ✗ |
| Zigbee Chipset supporting Enterprise Health and Smart Home | ✓ | ✗ | ✗ |
| Ingeni Companion for Android and IOS | ✓ | ✓ | ✓ |
| Video Calling & Voice Call to any Phone Number | ✓ | ✓ | ✓ |
| Voice Call to any Phone Number | ✓ | ✗ | ✗ |
| FDA Connected Health, Blood Pressure, Blood Glucose & BT Hearing Aids | ✓ | ✗ | ✗ |
| Wearables Apple, FIBIT, over 60 Supported Devices | ✓ | ✗ | ✗ |
| Metabolic Health, Food, Diet and Meal Plans with Voice AI * | ✓ | ✗ | ✗ |
| Portal for Health Providers | ✓ | ✗ | ✗ |



* Additional Subscription

Metabolic Health for Everyone

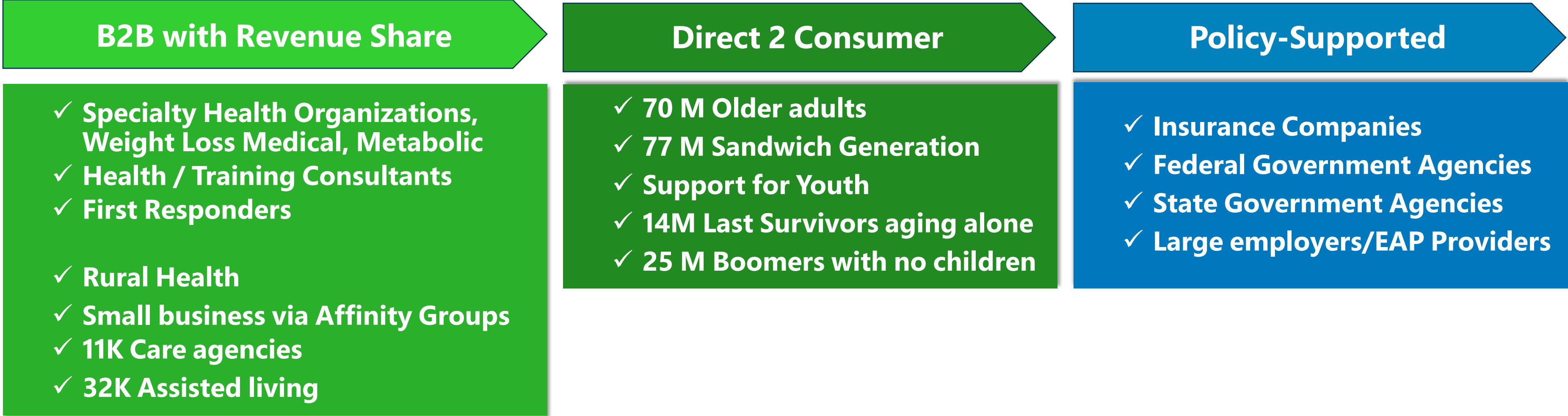
Clients Pay for Services

| | Ingeni Metabolic Health | Levels Health | My FitnessPal | Apple Watch |
|---|-------------------------|---------------|---------------|-------------|
| Monthly Subscription | \$25 | \$40 | \$14 | \$10 |
| Clinically correlated data from multiple brands health and fitness devices | ✓ | ✗ | ✗ | ✗ |
| Tablet application for Partners to onboard and access client metabolic and diet data | ✓ | ✗ | ✗ | ✗ |
| Impact and providing insight on My Data for supporting Diabetes, Weight, Hypertension, and Cardiovascular Care | ✓ | ✓ | ✓ | ✓ |
| Automated Health and Metabolic Scoring supporting ALL brand wearables Respiratory, Cardiovascular Health, Sleep Score, Daily Stress, Immunity Index, Training Stress | ✓ | ✗ | ✗ | ✓ |
| FDA approved Health Devices, eg, Blood Pressure, Blood Glucose, CGMs | ✓ | ✓ | ✗ | ✓ |
| My Diet scoring to make improvements based on your diet with recommendations for a health lifestyle | ✓ | ✗ | ✗ | ✗ |
| Take picture of your meal, Get Nutrition Data and add to journal | ✓ | ✗ | ✗ | ✗ |
| Barcode Scan & Get Nutrition Data for daily journal | ✓ | ✓ | ✓ | ✗ |
| Meal Plans & Recipes | ✓ | ✓ | ✓ | ✗ |
| Automated Entry of ALL data from wearables | ✓ | ✓ | ✓ | ✗ |
| Automated Fasting Blood Glucose score using CGM and your wearable | ✓ | ✓ | ✗ | ✗ |
| Policy Supported for Government, Insurance Professional Groups | ✓ | ✗ | ✗ | ✗ |
| 2,500 Fitness training programs with AI | ✓ | ✓ | ✓ | ✓ |
| Voice AI | ✓ | ✗ | ✗ | ✗ |
| AWS HIPPA Compliant Cloud | ✓ | ✓ | ✗ | ✓ |
| Multi-tenant for grouping clients to large organizations | ✓ | ✗ | ✗ | ✗ |



Our Focus Targets and Growth

Lifestyle Health that includes Weight loss, Dieticians, and Fitness Consultants needs a complete solution that supports Virtual Health, the Next Generation of Client Health Management.



Initial Focus



Late 2025



2026 – 2027 Sustainable Growth

Market Opportunity

Ingeni Year 3 Goal



**0.34 %
Of US CDN
Market**



**211,000 +
@HOME Clients**



**90,000+
Metabolic Health**

\$100M + Recurring Revenue

Experienced Team with Global Expertise



IAN MCNEILL

CEO, Founder



GORDON TRAVIS

Co Founder, CFO



Dr. Bala Raju

Market Development UK & EU



DR. Pouria Sadeghi MD

Medical Director



Rich Sutton

B2B Health Specialist
WebMD



Glenna Crooks PHD

Health and Longevity
Strategist "NetworkSage"
Reagan Appointee
Merck Global VP



Russ McDaid

US B2B Sales
Older Adult Care
Pennsylvania State
Government Senior Care






Dina Ellis Rochkind

Government Affairs and
B2B Strategist
Chrysler Health Lobbyist

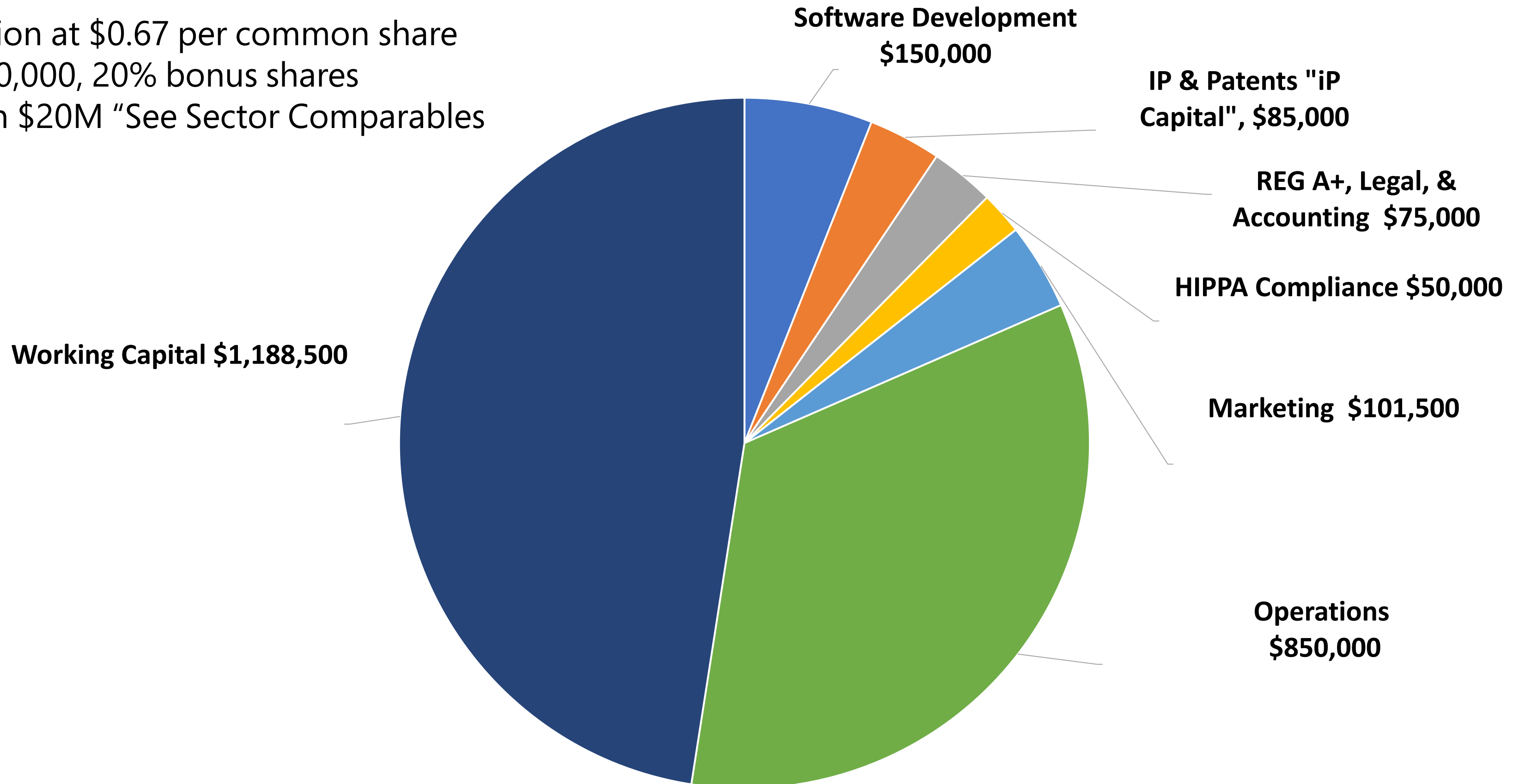


Sector Comparables

| Company | Sector | Est Value | Total Raised | Sales | Multiple |
|---|------------|-----------|--------------|--------|-------------|
|  | Wellness | \$300M | \$46M | \$21M | 14.3 |
| <u>Humanity</u> | Wellness | \$30M | N/A | \$3M | 10 |
|  | Ride Share | \$32.5M | \$3M | | |
|  | Comms | 25M | \$3M | \$1.4M | 20 |
| Average Multiple Based on Sales | | | | | 14.8 |

Use of Proceeds

- \$2.5 Million at \$0.67 per common share
- First \$500,000, 20% bonus shares
- Valuation \$20M "See Sector Comparables"





Contact Us

Ian McNeill

CEO, Director

Mobile: (647) 987 – 4710

Email ian.mcneill@IngeniHealth.com

Gord Travis

CFO, Director

Mobile: (403) 809 – 0181

Email Gord.Travis@IngeniHealth.com